



Mentor Intake Questionnaire

Name: \_\_\_\_\_

Email: \_\_\_\_\_

Preferred Phone contact number: \_\_\_\_\_

1) In which of the following do you consider yourself a subject matter expert (please provide some substantive examples as support). ***[Please list each on separate lines. If you need additional space, please attach.]***

(a) industry (ex. banking, government regulation, manufacturing, services, technology, defense, consumer goods, trade skills, etc.)

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(b) subjects (ex. Analytics, communications, management, strategic planning, finance, marketing, IP, etc.)

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You may also attach your CV to supplement these responses.

2) do you consider your network more (a) local or (b) regional or (c) national?

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3) have you started any businesses on your own? If yes, please describe nature of the business and how long you were involved in it.

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4) Have you ever written a business plan for yourself or another business? If so, was it ever presented to someone to get financing? Was the financing granted? Have you ever participated in capital raising?

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5) It is critical to avoid breaks in continuity when mentoring client veterans. Are you able to commit at least 3-5 hours per month for at least 12 months mentoring a veteran?

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6) Do you have any preferences for the veterans you work with (we will do our best to match up but cannot make any guarantees):

- a. Officer                   Enlisted
- b. Someone needing a lot of attention       Someone with existing level of business understanding
- c. someone local to you
- d. no preferences